MONTGOMERY COUNTY, MARYLAND

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Montgomery County Smart Transit Spotlight Project

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Historic Red Brick Courthouse – Rockville, Maryland

Sharing: On-demand ride services, carsharing, bike-sharing, and car-pooling

- Uber's revenues are expected to increase 150% from 10.8B in 2015 to \$26.1B in 2016¹
- Car-sharing services led Americans to forego the purchase of 500,000 cars between 2006 and 2013²
- Paris is expected to pay-off its \$47M investment Autolib car-sharing three years ahead of schedule³



Digital Rider Experience: Seamless rider experience using smart apps

- Comprehensive, real-time information will help riders make quick decisions in a multi-modal system⁴
- Digitization of payments, e-ticketing, and smartphone apps will transform transit sector in the next 5 years⁵
- Start-ups such as TrackSchoolBus provide customized solutions to track buses⁶



Autonomous Vehicles: Vehicles capable of navigating without human input

- Within the next 20 years full automation of transport is predicted^{5,10}
- Google's autonomous car has clocked 1.4M miles of driver-less driving¹¹
- Tesla's "Autopilot" and GM's Cadillac "Super Cruise," offer hands-free and feet-free driving⁹
- Seven states in the US allow autonomous drive testing; 16 states introduced legislation regarding autonomous vehicles in 2015¹²

New Modes: Long term possibilities

Start-ups such as Terrafugia and AeroMobil are investigating development of flying cars and Japan is testing speeds and feasibility of MagLevs¹⁴

> 10 years

5 years

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Connected Vehicles: Networked vehicles capable of V2V and V2I

communication

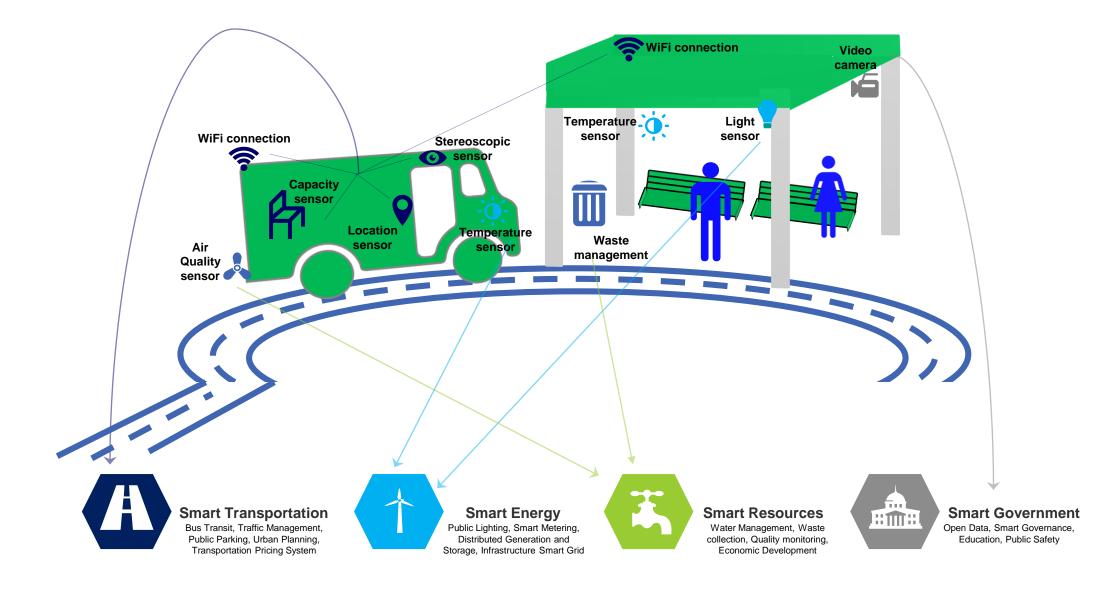
- "Massively networked vehicles with ubiquitous connectivity throughout the system" are predicted⁴
- In August 2012, USDOT launched the largest road test of V2V crash avoidance technology to date⁴
- USDOT is developing V2I applications to address critical crash scenarios⁸
- In Q3 of 2014, AT&T added more car data subscribers (500K) than smartphone subscribers (466K)⁹

Car-as-a-Service: Ondemand autonomous vehicles

GM invested \$500M in January 2016 in Lyft and will collaborate on development of a network of autonomous vehicles that can be summoned on-demand through the Lyft app¹³

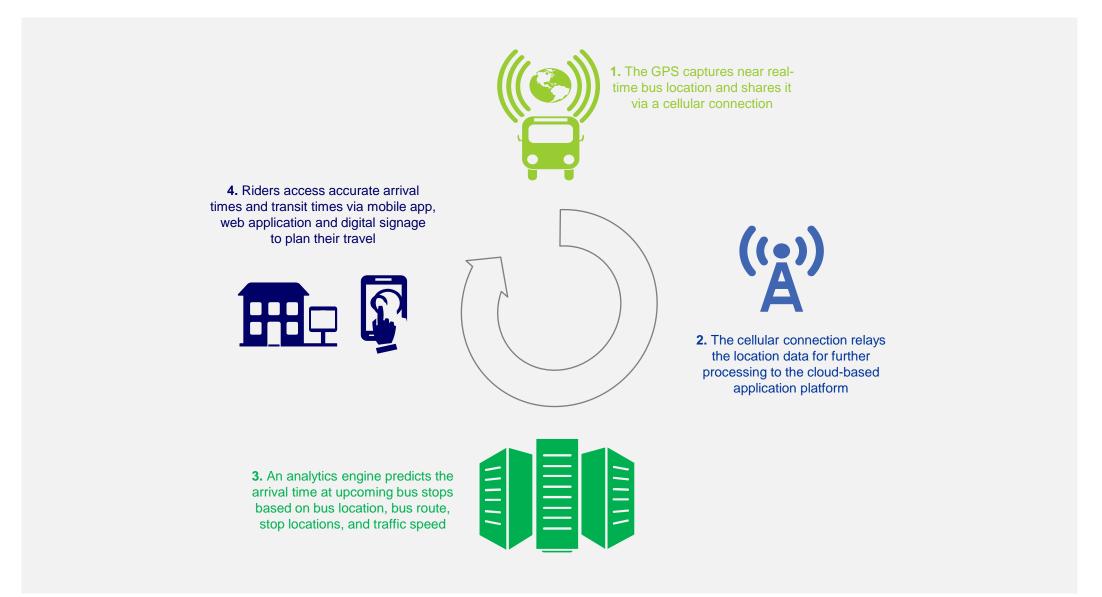


Enabling 'Bus and Bus Shelter as a Platform' can support multiple Smart Cities' solutions



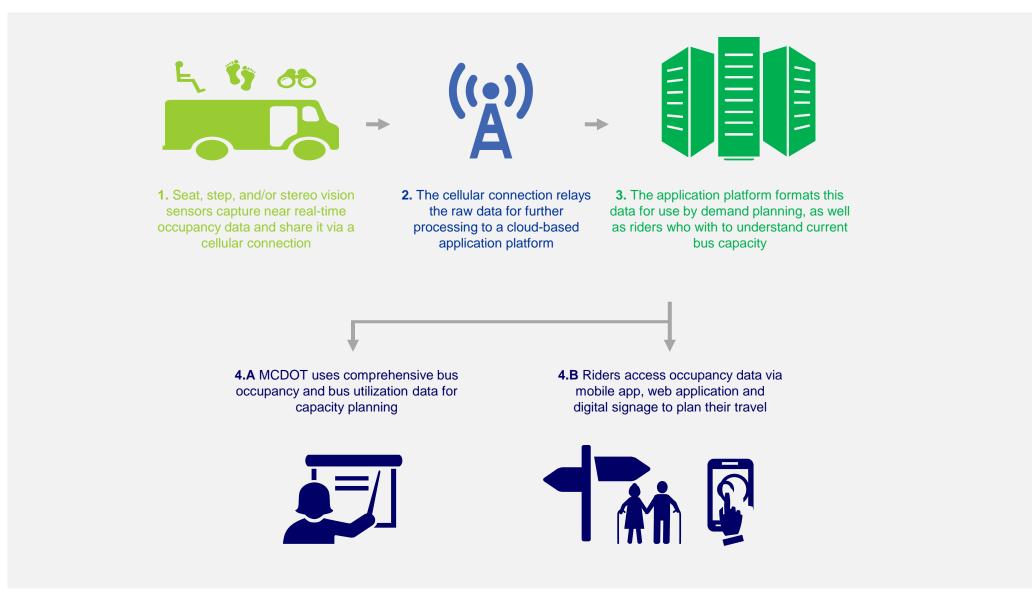
Use Case 1: Bus Location Tracking and Arrival Time Prediction

Riders can access real-time bus location and predicted arrival time on mobile apps, website, and digital signage



Use Case 2: Bus Occupancy Tracking

MCDOT can leverage occupancy data for data-driven capacity planning and provide it to riders to better plan their travel



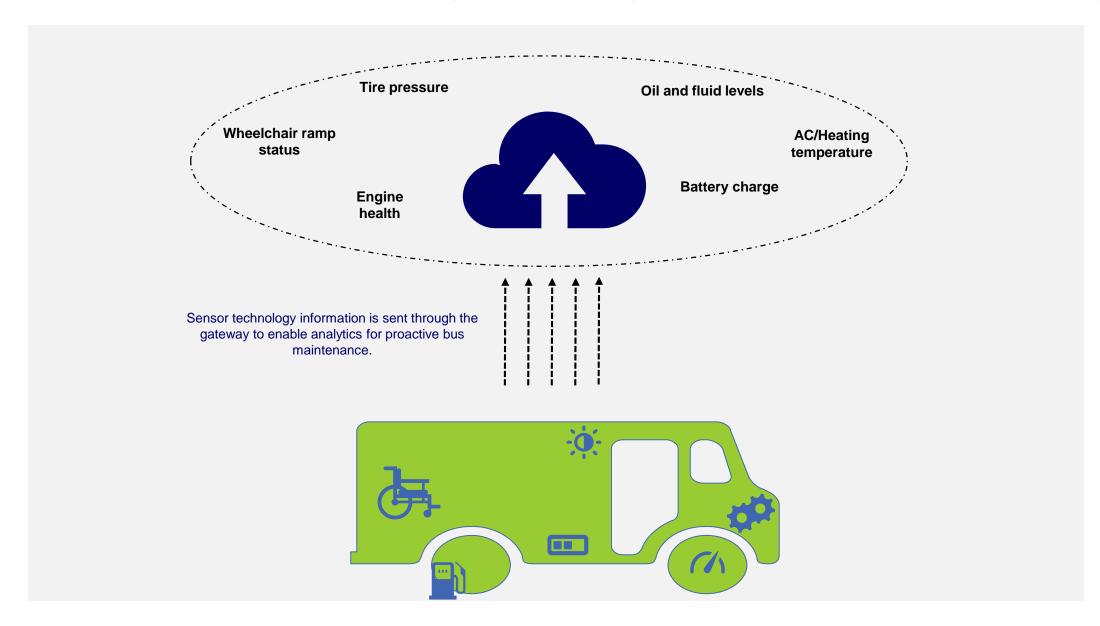
Use Case 3: Bus and Bus Shelter WiFi and Electric Outlet Access

Riders can access Wi-Fi connection and electric outlets on buses and shelters to increase productivity



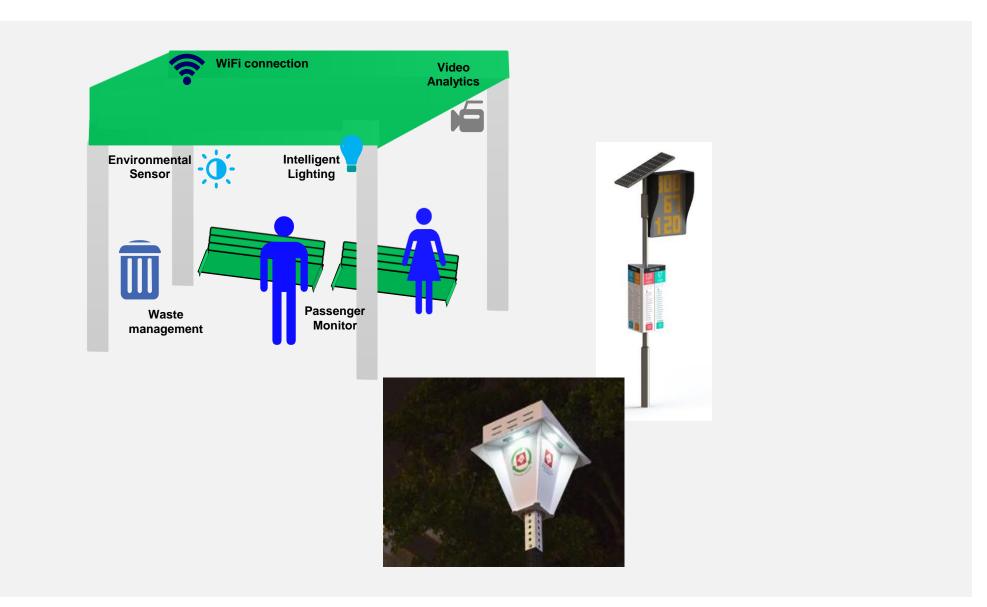
Use Case 4: Real Time Maintenance Status

The County can enhance maintenance through sensor technology to increase fleet efficiency and reduce spending



Complimentary Initiative: Reimagine the Bus Stop Challenge

Universities, the private sector and government come together the reimagine the bus stop from the ground up



Executive Summary

Situation	 Technology will dramatically impact RideOn in the next 5-15 years. There is much speculation about what exactly RideOn will need to do to compete
	 Montgomery County and other counties have begun to leverage new technologies such as vehicle location and automatic people counters to improve transit experiences
	 There is, however room for improvement in data accuracy, analytics capabilities, breadth of information and rider engagement
	The Internet of Things (IOT) is changing transportation worldwide
Opportunities	 Some examples of significant trends shaping the transportation landscape include connected vehicles, the growth in shared vehicles and autonomous vehicles
	 A smart transit proof of concept (POC) test bed with RideOn in Montgomery county will help inform how the county can offer innovative services over the next decade
	Project is in need of more university partnerships that will provide technical resources onsite
Challenges	 More ideas are needed in order to flesh out the concept of "bus as a platform." What should we sense? How should in be structured? Potential business models?
	 Additional partner jurisdictions would be welcome
	 Bus Stop Challenge needs sponsors and federal leadership in order to proceed

THANK YOU

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